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February 25, 2025

Name of Company: Sanshin Electronics Co., Ltd.

Representative: Toshiro Suzuki (Representative Director, CEO)

(Code No. 8150 Listed in the Prime Market of the Tokyo Stock Exchange)

Enquiries to: Jun-ichi Murakami (Director, Operating Officer and Senior General

Manager of Finance & Accounting Division)

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For Immediate Release:

## Notice Regarding Decision on Offer Price, Etc.

Sanshin Electronics Co., Ltd. (the “Company”) hereby announces that it has decided on an offer price for the secondary offering of the Company’s ordinary shares as resolved at the Board of Directors meeting on February 14, 2025 as follows.

### Details

#### 1. Secondary offering of Company shares (offering by way of purchase and underwriting by underwriter)

(1) Offer price	<u>1,925 yen per share</u>
(2) Total offer price	<u>5,199,232,500 yen</u>
(3) Underwriting price	<u>1,835.22 yen per share</u>
(4) Total underwriting price	<u>4,956,745,698 yen</u>
(5) Subscription period	<u>Wednesday, February 26, 2025 to Thursday, February 27, 2025</u>
(6) Delivery date	Tuesday, March 4, 2025

(Note) The underwriter will purchase the shares at the underwriting price and sell the shares at the offer price.

#### 2. Secondary offering of Company shares (offering by way of over-allotment)

(1) Number of shares to be offered	<u>405,100 shares</u>
(2) Offer price	<u>1,925 yen per share</u>
(3) Total offer price	<u>779,817,500 yen</u>
(4) Subscription period	<u>Wednesday, February 26, 2025 to Thursday, February 27, 2025</u>
(5) Delivery date	<u>Tuesday, March 4, 2025</u>

Note: This document is a press release to publicly announce the secondary offering of the Company’s shares. This press release does not constitute a solicitation of investment. When making an investment, please be sure to read the share secondary offering prospectus and any amendments (if prepared) prepared by the Company and make investment decisions at your own discretion.

<References>

1. Calculation of offer price

(1) Calculation reference date and price Tuesday, February 25, 2025 1,995 yen

(2) Discount rate 3.51%

2. Exercise period for greenshoe option

Tuesday, March 4, 2025 to Wednesday, March 26, 2025

3. Syndicate cover transaction period

Friday, February 28, 2025 to Wednesday, March 26, 2025

End

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