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(Code No. 8150 Listed in the Prime Market of the Tokyo Stock Exchange)

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For Immediate Release:

## Notice Regarding Upward Revision of First-Half Business Results Forecast

In view of recent business trends, the consolidated business results forecast for the first half of the fiscal year ending March 31, 2025 announced on May 10, 2024 has been revised upward as follows.

### Details

1. Revision of the consolidated business results forecast for the first half of the fiscal year ending March 31, 2025  
(April 1 to September 30, 2024)

(1) Details of revisions

	Net sales	Operating profit	Ordinary profit	Net profit attributable to shareholders of parent company	Net profit per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous Forecast (A)	69,000	1,400	1,000	700	57.36
Current Forecast (B)	76,000	2,100	1,500	1,000	81.94
Increase/Decrease (B-A)	7,000	700	500	300	
Rate of Increase/Decrease (%)	10.1	50.0	50.0	42.9	
(Reference) Results for the First Half of Previous Term (Six Months Ended September 30, 2023)	74,311	2,837	1,877	1,291	105.87

(2) Reason

The Group is composed of two businesses: the device business, which mainly sells semiconductors/electronic components and provides technical support, and the solution business, which mainly develops ICT solutions.

Results in the device business are expected to outperform the original forecast, mainly as a result of a weakening trend in the yen exchange rate. In the solution business, results are proceeding roughly in line with the original

forecast. In view of the foregoing, the Company has revised its previous forecast of consolidated business results for the first half of the current fiscal year, as above.

The forecasts of business results and dividends (interim and year-end) for the full fiscal year ending March 31, 2025 are impacted by an unclear outlook. Given pronounced uncertainty at the time of writing regarding prospects for the third quarter and thereafter, the Company has decided to leave unchanged the forecast figures announced on May 10, 2024.

Note: The above forecast constitutes a judgement based on information available as of the time of publication of this document. Actual business results may differ from the forecast as a result of a wide range of future factors.

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