

(This notice has been translated from the original notice in Japanese. In the event of any discrepancy, the original in Japanese shall prevail.)

October 26, 2018

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(Code No. 8150 Listed in the First Section of the Tokyo Stock Exchange)

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For Immediate Release:

## Notice Regarding Revision of Business Forecast

In view of recent business trends, the consolidated business results forecast for the first half of the fiscal year ending March 31, 2019 (April 1, 2018 to September 30, 2018) published on May 14, 2018 has been revised as follows.

### Details

1. Revision of the consolidated business results forecast for the first half of the fiscal year ending March 31, 2019 (April 1, 2018 to September 30, 2018)

	Net sales	Operating profit	Ordinary profit	Net profit attributable to shareholders of parent company	Net profit per share
Previous Forecast (A)	Million yen	Million yen	Million yen	Million yen	Yen
	73,500	530	450	300	10.65
Current Forecast (B)	72,400	700	550	430	22.42
Increase/Decrease (B-A)	(1,100)	170	100	130	
Rate of Increase/Decrease (%)	(1.5)	32.1	22.2	43.3	
(Reference) Results for First Half of Previous Term (Ended September 30, 2017)	78,906	661	633	356	12.63

2. Reason for discrepancies

Within the corporate group, there are two businesses: the device business which is mainly involved with sales of semiconductors and electronic components along with technical support and the solution business which is mainly involved with ICT solutions.

During the consolidated first half of the current fiscal year, although the device business remained solid, the solution business was affected by a change in the delivery schedule for large-scale projects, resulting in net sales dropping slightly below the initial forecast. On the other hand, profits are expected to exceed the initial forecast due to anticipated reductions in selling, general, and administrative expenses, as well as increases in deferred tax assets. Based on these factors, the consolidated business results forecast for the first half of the fiscal year ending March 2019 has been revised as shown above.

In addition, regarding the consolidated business results forecast for the fiscal year as a whole, the Company will carefully consider factors such as market and client trends, plans for selling, general, and administrative expenses, and extraordinary profits and losses, and will promptly publish an announcement if revisions are determined necessary. Currently, the forecast figures published on May 14, 2018 are remaining unchanged. Regarding dividends as well, no revisions have been made to the previously forecast dividend rates of 70 yen per share per year (mid-term: 15 yen, year-end: 55 yen) published August 3, 2018.

Note: The projected results and forward-looking statements included in this document reflect the Company's expectations based on information available at the time of release, and are not intended as a guarantee that the Company will achieve these targets. Actual performance may differ considerably from the forecast due to various factors.